

ELFA Key Covenant Questionnaire

Covenant Leverage

What would day one leverage be if calculated under the covenant definitions?

Covenant Capacity

What is your covenant EBITDA?

What is your Restricted Payments capacity on day one?

What is your debt headroom on day one, secured and total?

Reporting

Do you intend to post on-going financial reports behind a password protected website? If so, what is the URL? Who will investors contact for a password?

Do you intend to host quarterly conference calls?

Do you expect your quarterly reports to contain materially similar financial and operating information as your annual reports and what is presented in the offering memorandum?

Sponsor

Have you identified acquisition opportunities for the target?

Are you considering a disposal, corporate restructure, combination with other assets, or changes to senior management with respect to the issuer in the next twelve months?