PRESS RELEASE

ELFA Publishes Restructuring NDA Template and Key Considerations Document

London, 8th October 2026 – The European Leveraged Finance Association (ELFA) has published a Corporate Restructuring NDA Template and accompanying Key Considerations document, developed by our partner Gibson Dunn with input from ELFA's Restructuring Committee. The documents are available exclusively to ELFA members.

The NDA Template is intended to provide members with a practical starting point for confidentiality arrangements in restructuring and liability management transactions. The accompanying Key Considerations document highlights areas parties may wish to consider when reviewing and tailoring the template to the circumstances of a particular transaction.

"This initiative reflects the Committee's commitment to providing practical resources that respond to issuer outreach and member needs that support greater efficiency in restructuring and liability management transactions," said Ed Eyerman, CEO of ELFA. "The template is intended as a helpful starting point rather than a prescriptive form and should be reviewed and adapted, as appropriate, by parties and their legal advisers for each transaction."

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About Gibson Dunn

Gibson Dunn is a leading global law firm, advising clients on significant disputes and transactions around the world. Our exceptional teams craft and deploy creative legal strategies that are meticulously tailored to every matter, however complex or high-stakes. With more than 2,000 lawyers across our offices globally, the firm operates as a unified whole, and we are committed to providing the highest quality legal services to our clients.

About ELFA

The European Leveraged Finance Association (ELFA) is a buyside-only trade association comprised of European investors and non-bank lenders in the high-yield, leveraged loan, CLO and private debt markets. Its membership consists of more than 55 institutional fixed income managers, including investment advisors, insurance companies, CLO managers and pension funds. ELFA seeks to support the growth and resilience of the leveraged finance market while acting as the voice of its lender community by promoting transparency and facilitating engagement among leveraged finance market participants. For more information, please visit ELFA's website: https://elfainvestors.com/

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